

Data Visualization Principles

Michael Beckstrand, Ph.D.

LATIS Research

mjbeckst@umn.edu



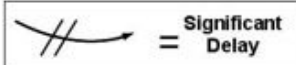
UNIVERSITY OF MINNESOTA

Driven to DiscoverSM

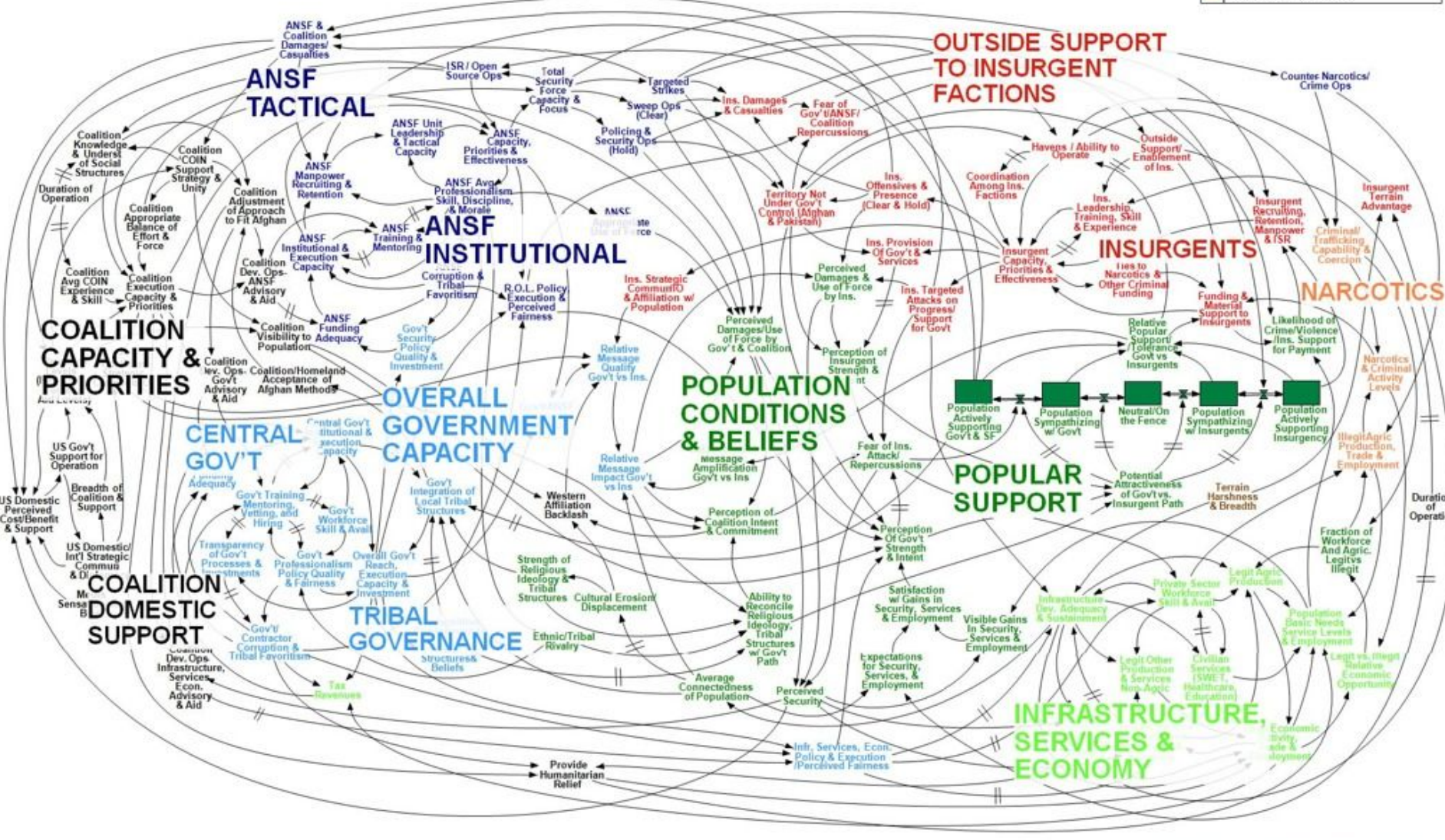
Basic Graphical Principles

- Graphics should
 - Be substantive
 - Avoid distorting data
 - Present complex data more simply
- Which graph to use when?
 - Univariate: histogram or pie chart
 - Multivariate: bar charts, line graphs, scatter plots
- Be aware of “data-ink” ratio

Afghanistan Stability / COIN Dynamics

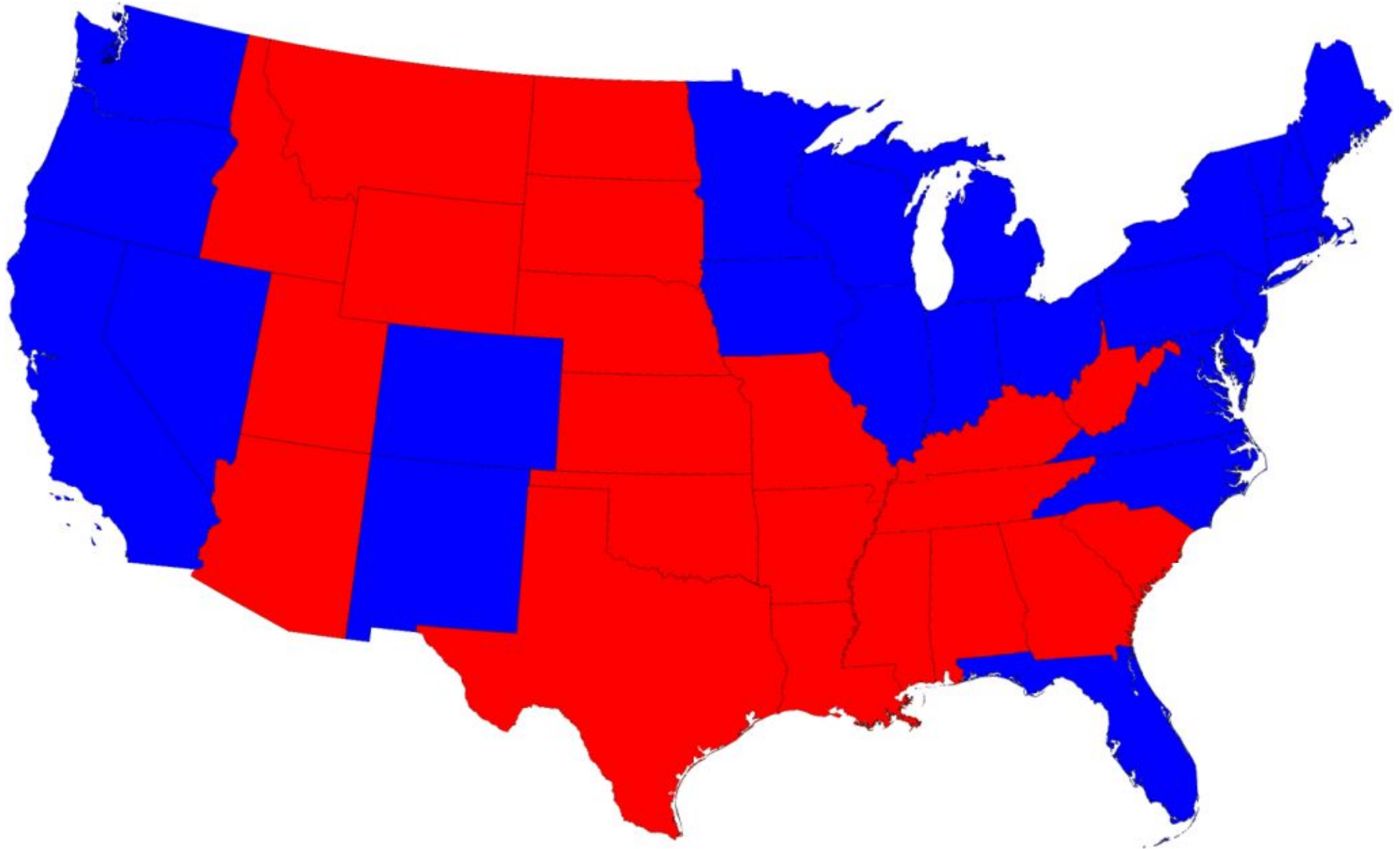


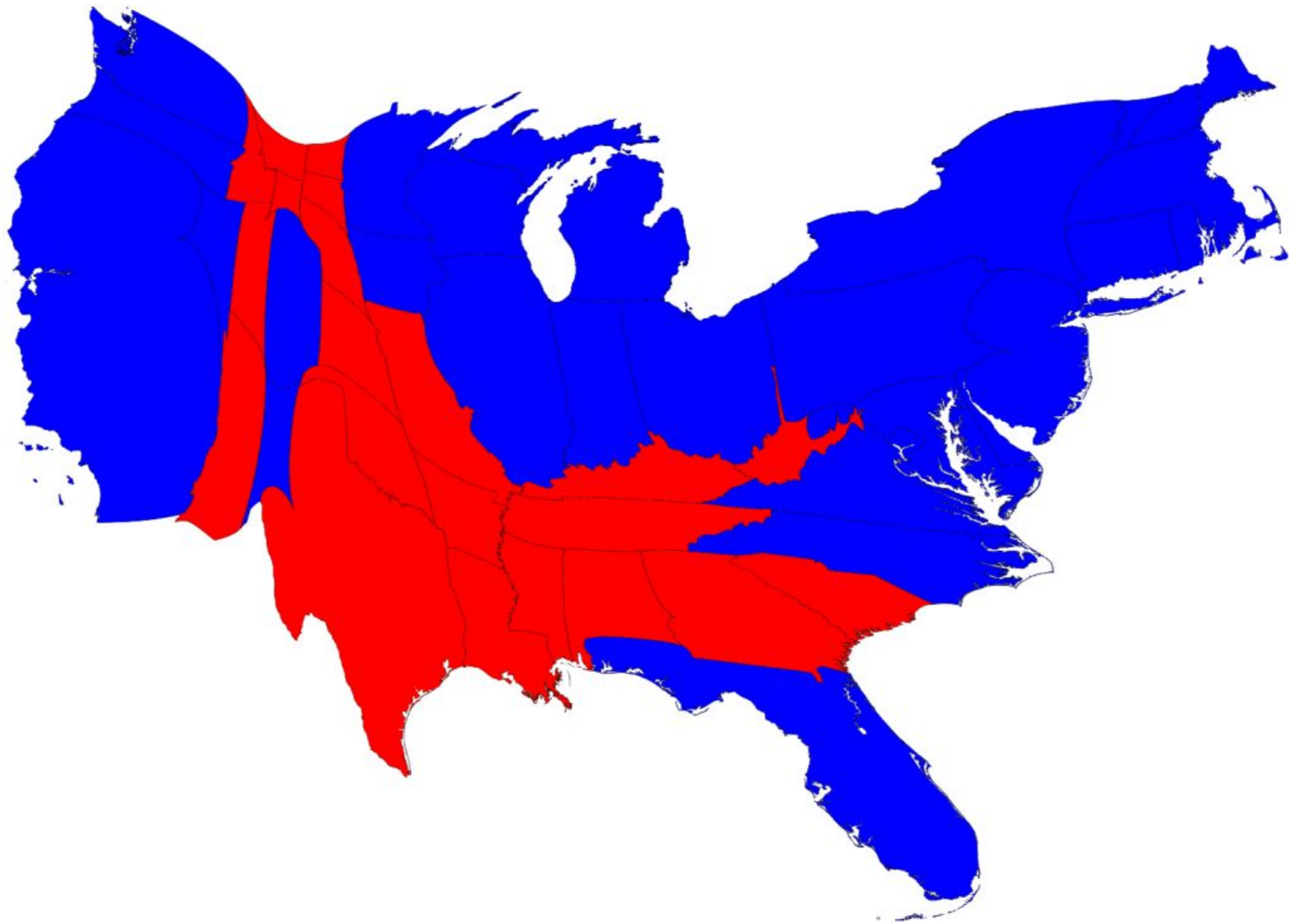
- Population/Popular Support
- Infrastructure, Economy, & Services
- Government
- Afghanistan Security Forces
- Insurgents
- Crime and Narcotics
- Coalition Forces & Actions
- Physical Environment

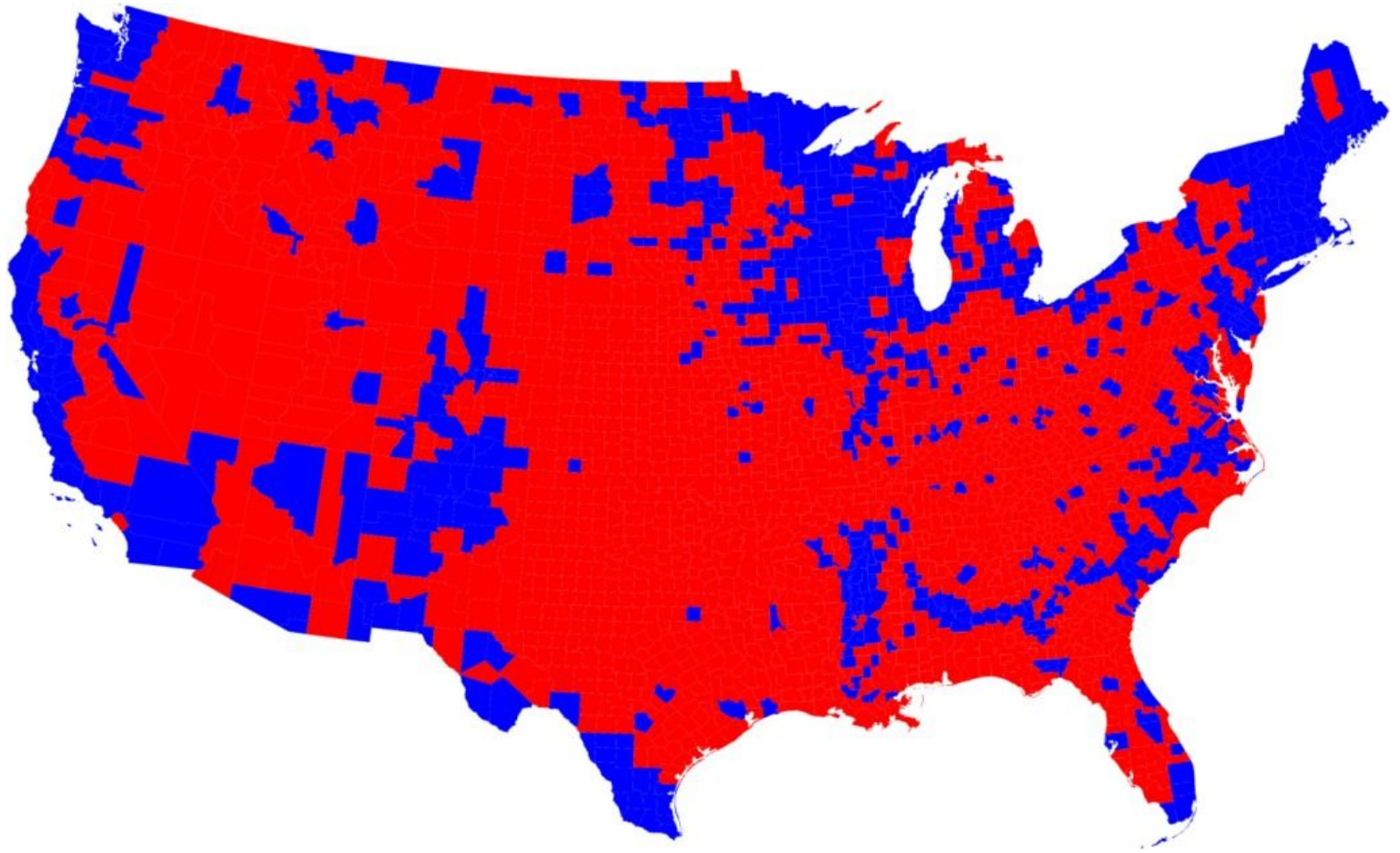


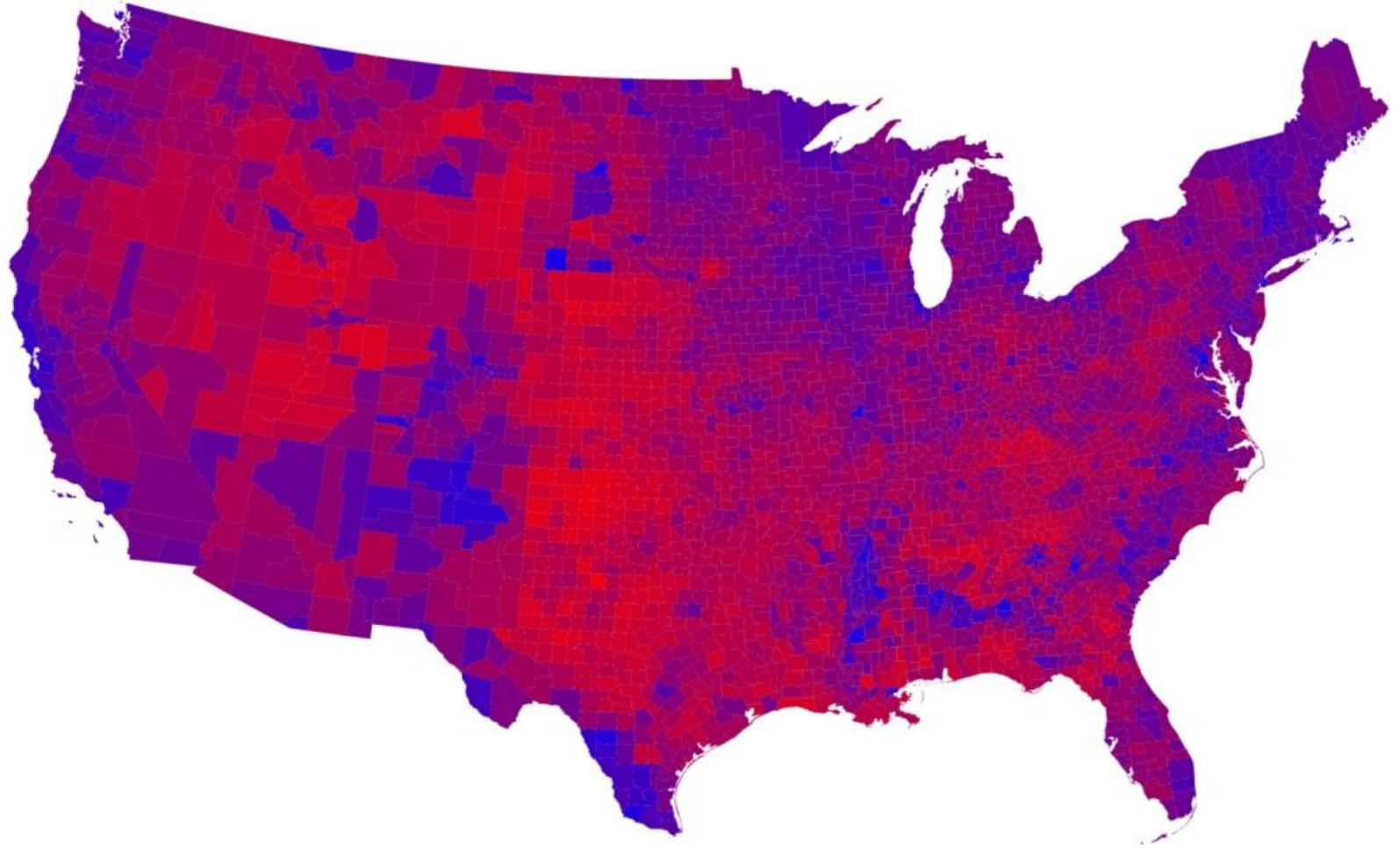
WORKING DRAFT - V3

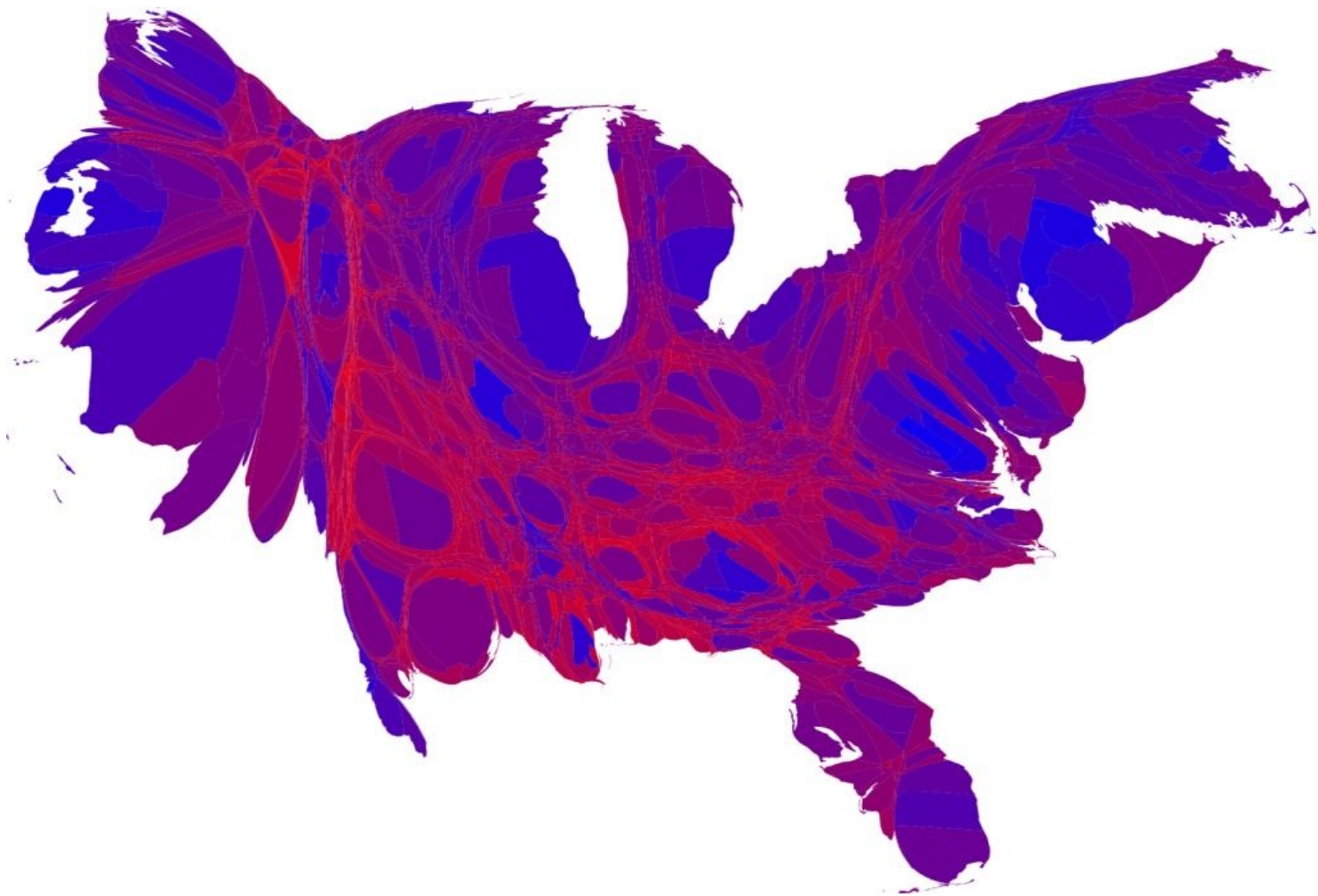
Electoral Map (2008)











Keep it Simple

- Avoid unnecessary lines
- Report only necessary numbers
- Avoid unnecessary '3D' effects
- Avoid other fancy effects that distort data

Messy starting point

% Voters who Report Contact from Campaign

State	Obama	McCain	Gap
Nevada	50	29	21
Colorado	51	34	17
Indiana	37	22	15
Virginia	50	38	12
Pennsylvania	50	39	11
Iowa	41	30	11
Florida	29	20	9
North Carolina	34	26	8
Missouri	44	37	7
Ohio	43	36	7
Wisconsin	42	39	3
West Virginia	29	31	-2

Minus unnecessary lines

% Voters who Report Contact from Campaign

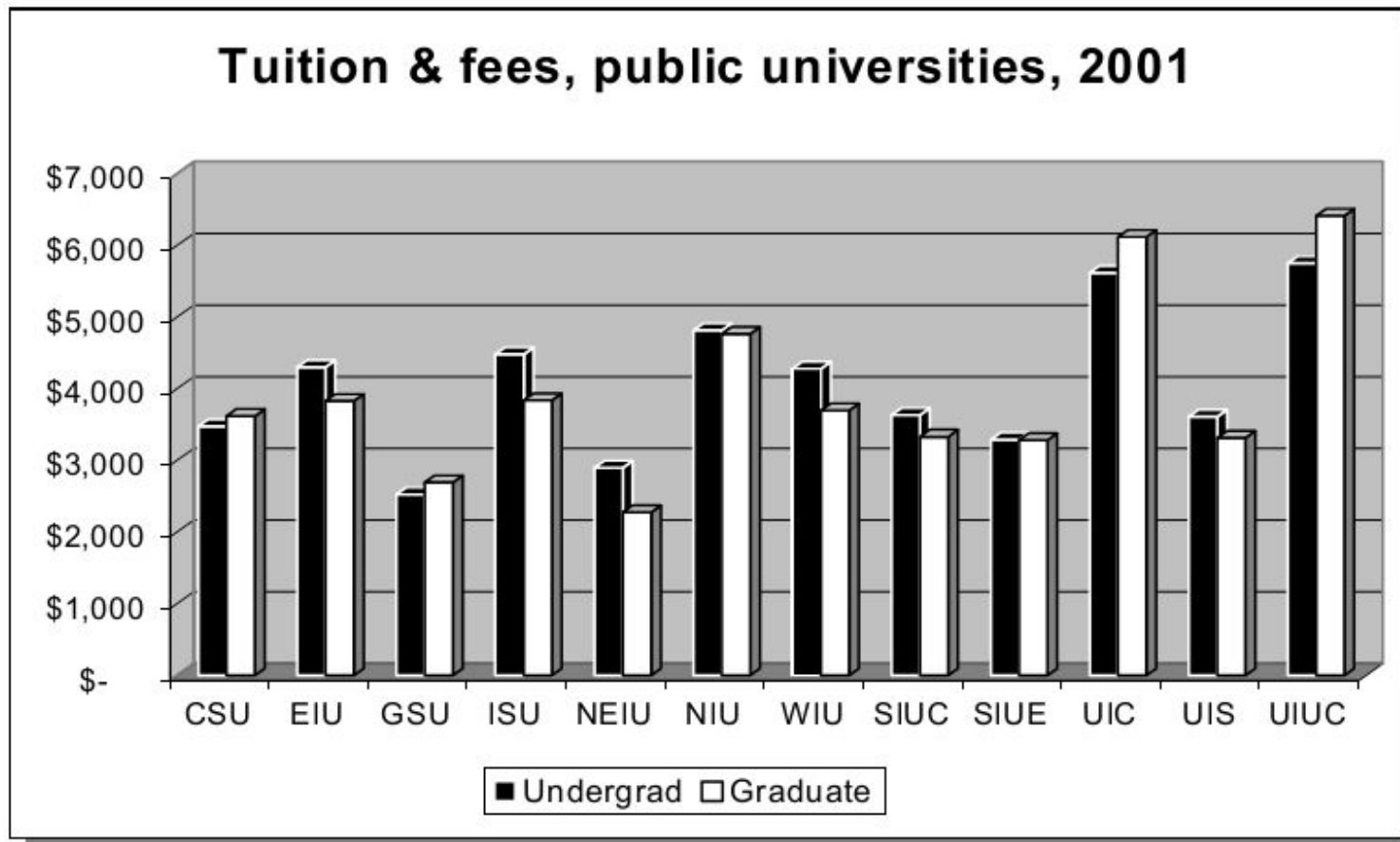
State	Obama	McCain	Gap
Nevada	50	29	21
Colorado	51	34	17
Indiana	37	22	15
Virginia	50	38	12
Pennsylvania	50	39	11
Iowa	41	30	11
Florida	29	20	9
North Carolina	34	26	8
Missouri	44	37	7
Ohio	43	36	7
Wisconsin	42	39	3
West Virginia	29	31	-2

With only necessary #s

Voters Contacted: Obama's lead over McCain

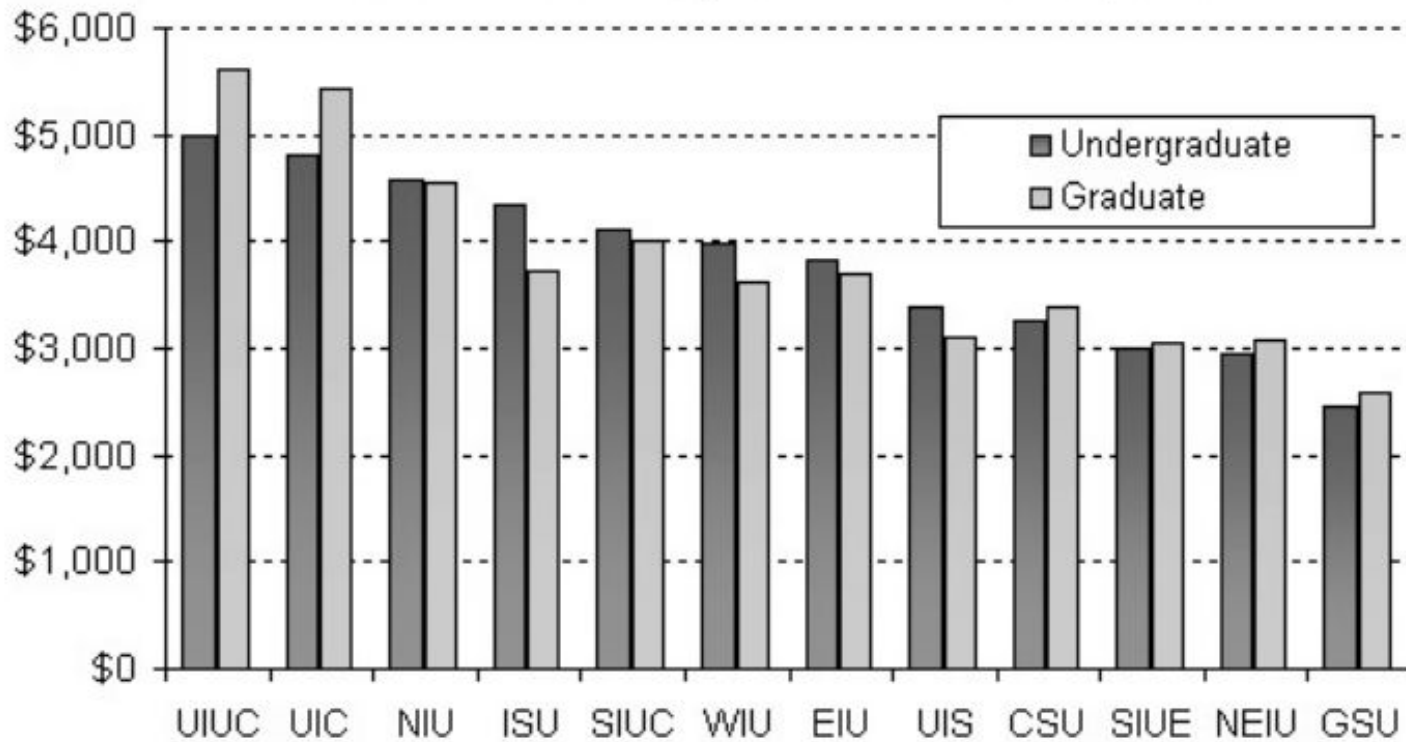
State	Gap (%)
Nevada	21
Colorado	17
Indiana	15
Virginia	12
Pennsylvania	11
Iowa	11
Florida	9
North Carolina	8
Missouri	7
Ohio	7
Wisconsin	3
West Virginia	-2

Don't: 3D



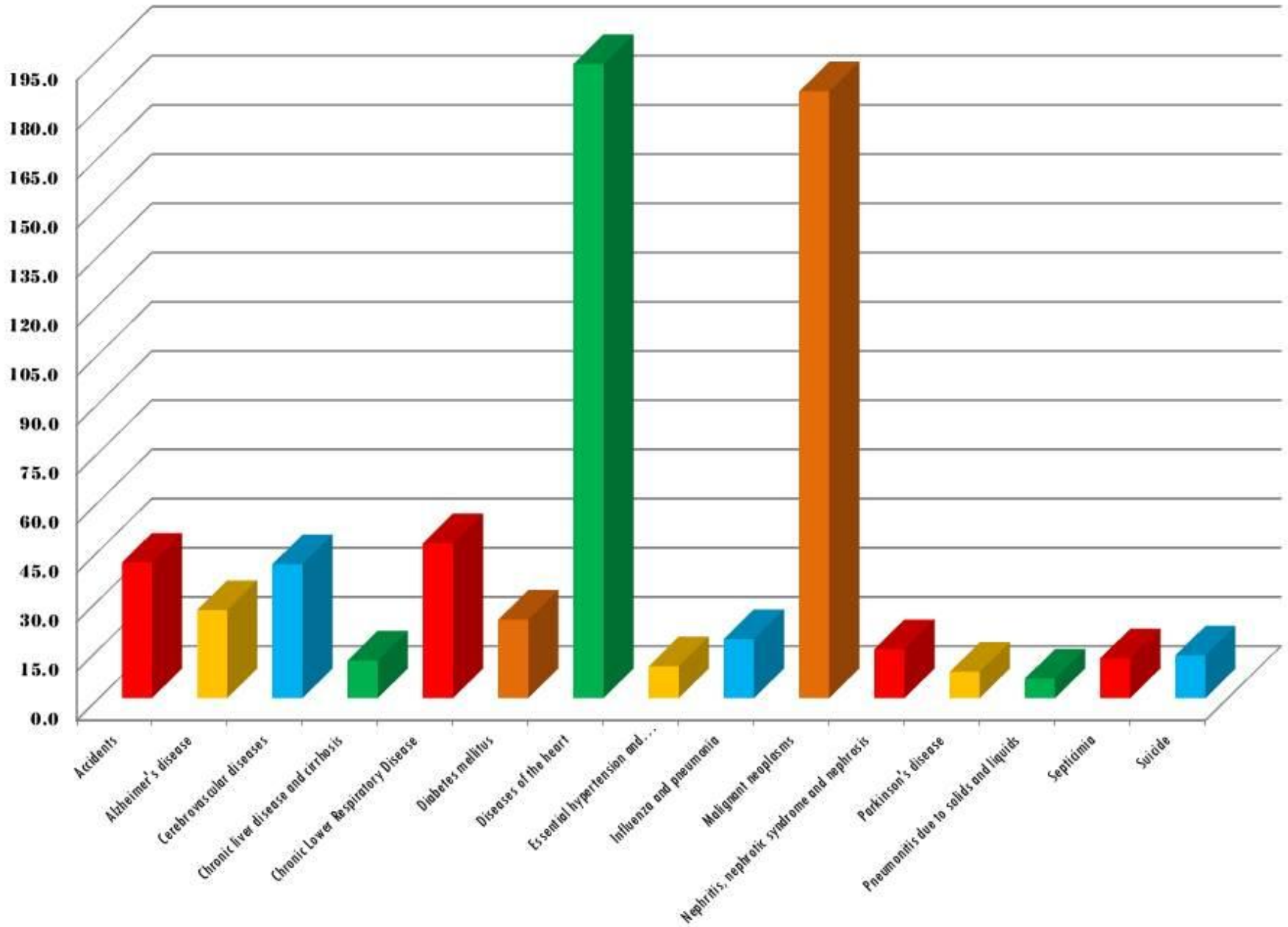
Clearer Without

Tuition & fees, public universities, 2000

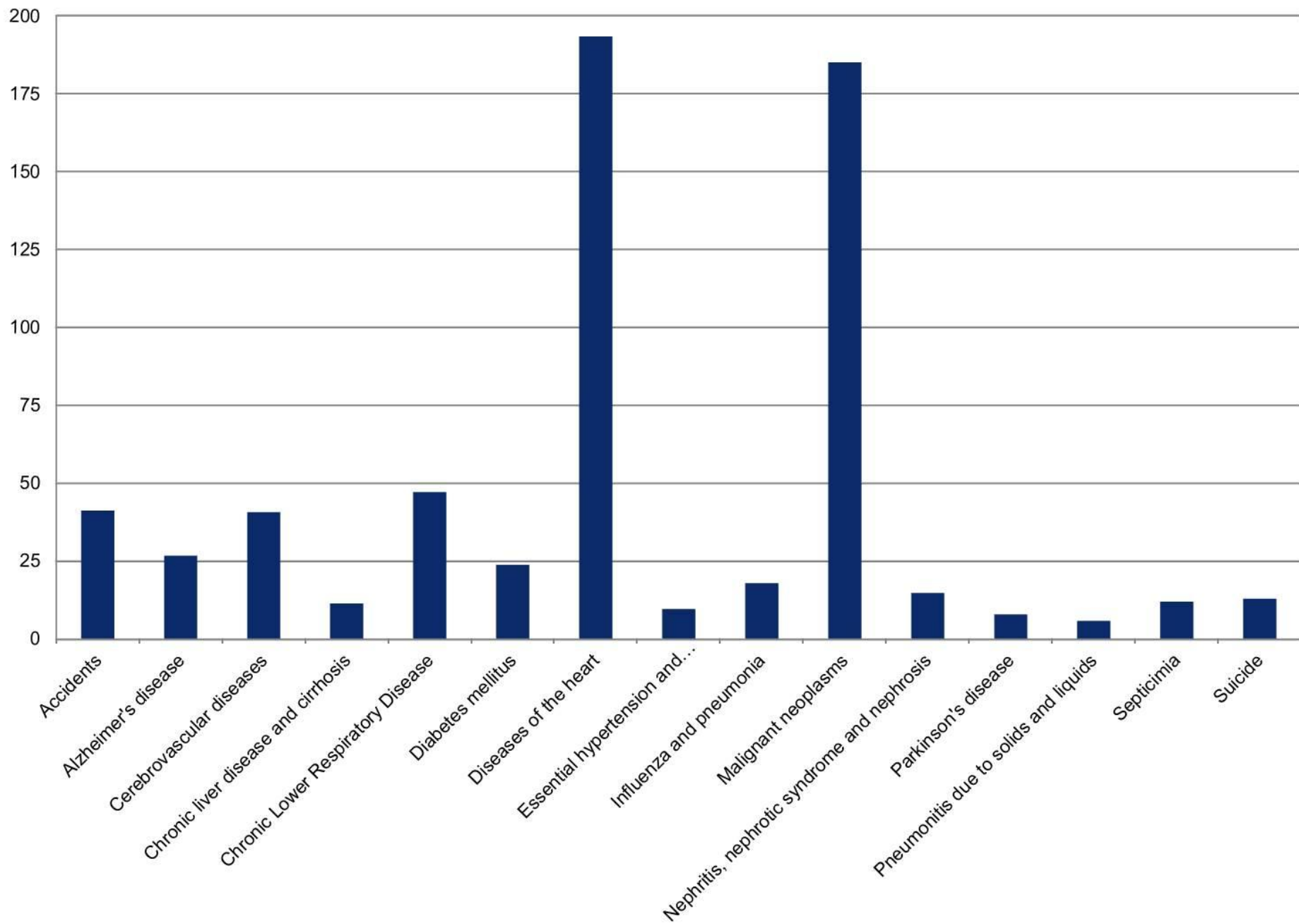


Making a terrible graphic not so terrible

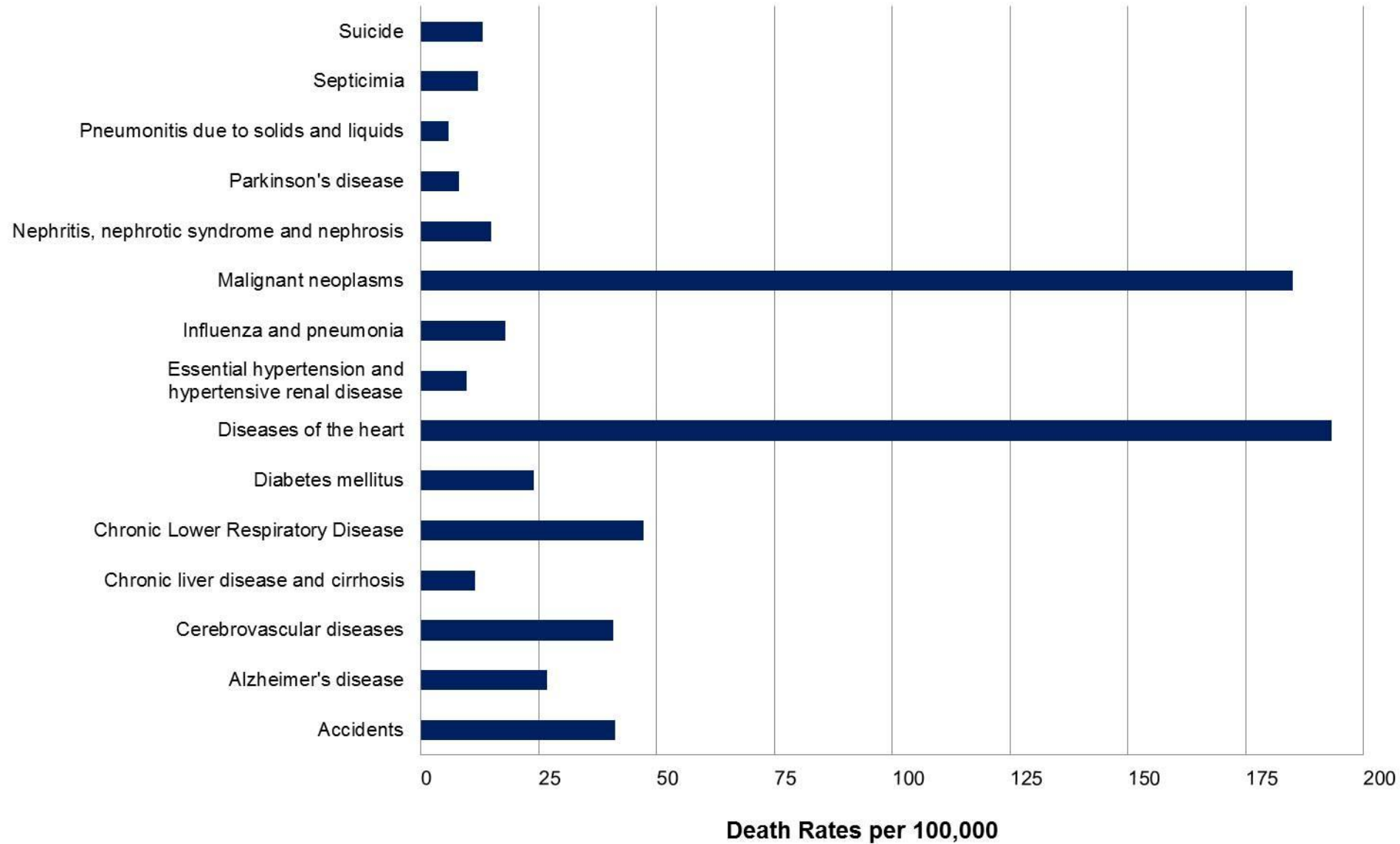
Leading Causes of Death in the US (2013)



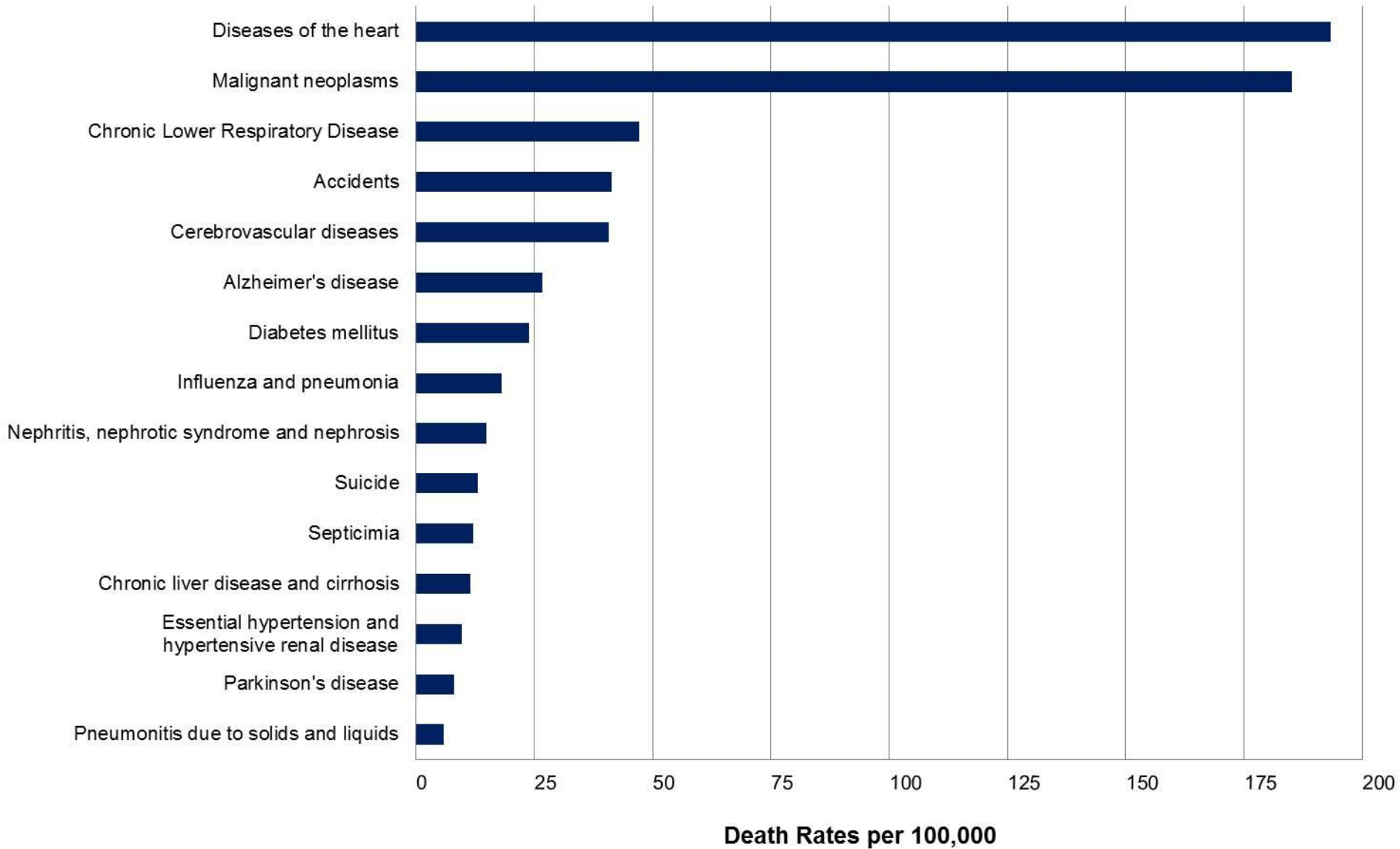
Leading Causes of Death in the US (2013)



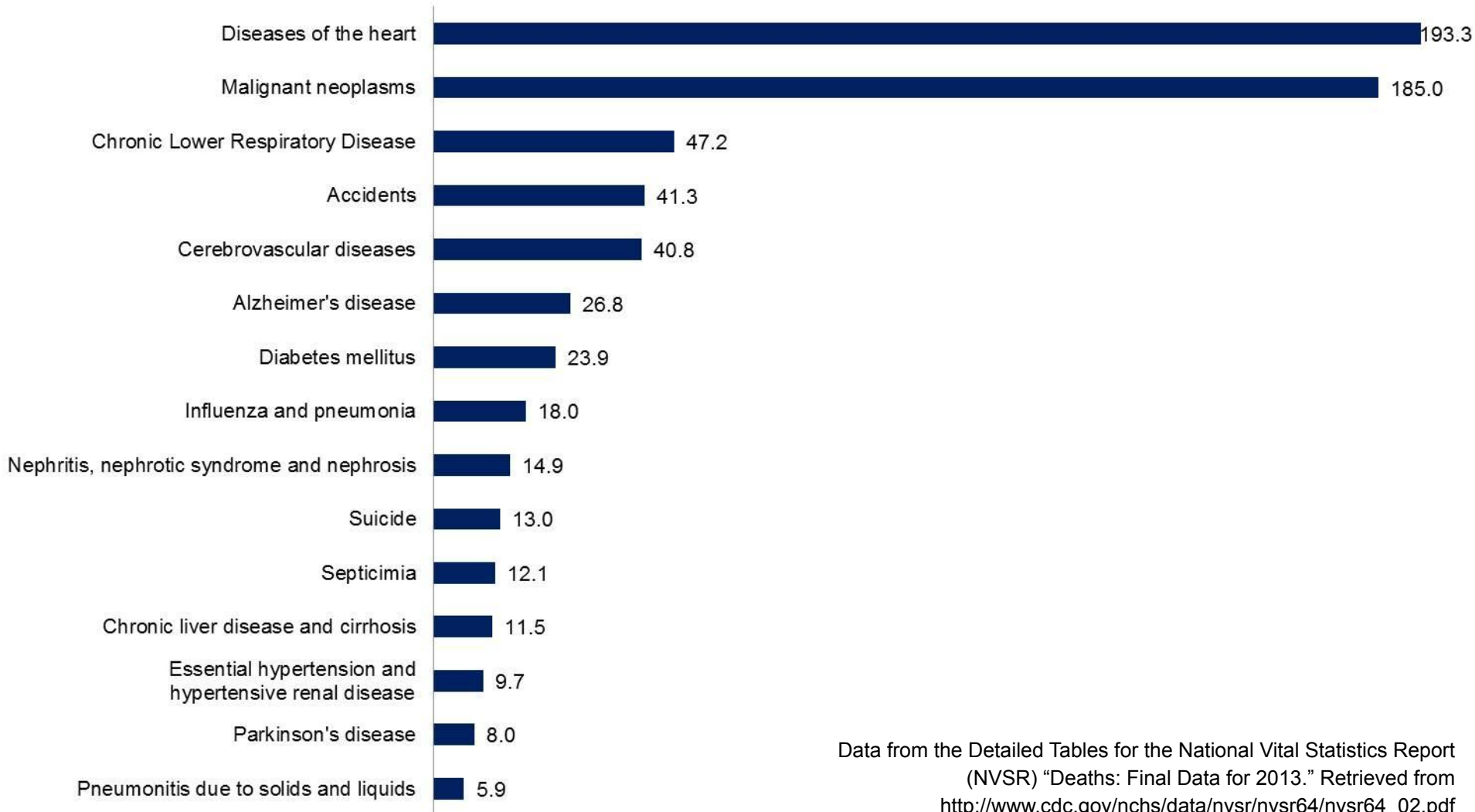
Leading Causes of Death in the US (2013)



Leading Causes of Death in the US (2013)



Leading Causes of Death per 100,000 in the US (2013)



Data from the Detailed Tables for the National Vital Statistics Report (NVSR) "Deaths: Final Data for 2013." Retrieved from http://www.cdc.gov/nchs/data/nvsr/nvsr64/nvsr64_02.pdf

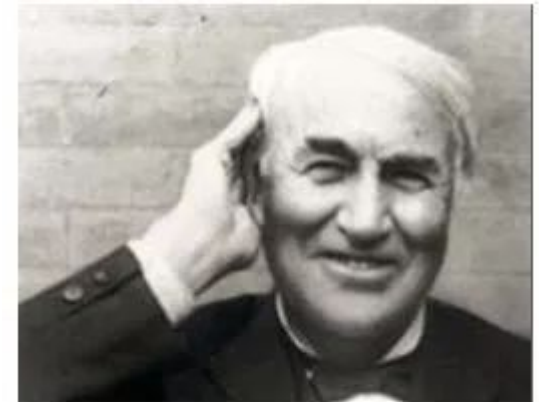
Selecting Quotations

- Length: ideally one line - a third of a page long.
- Choose quotations that are typical of the points that you are making.
- Ideal quotations are well expressed and striking - they provide the *feeling of listening to participants*

Presenting Quotes

- For short quotes/visual displays:
place line breaks at naturally occurring points
- Condensed font so the text is less spread out
- Add color on selected key words in the quote
- Photo of person being quoted or representative image

“To invent, you need a good imagination and a pile of junk.” — Thomas A. Edison



“To **invent**,
you need a
good imagination
and a
pile of **junk.**”
— Thomas A. Edison

But shape can add meaning





ColorBrewer2.org

how to use | updates | downloads | credits

COLORBREWER 2.0
color advice for cartography

Number of data classes: 3

Nature of your data:
 sequential diverging qualitative

Pick a color scheme:
Multi-hue:  Single hue: 

Only show: colorblind safe print friendly photocopy safe

Context: roads cities borders

Background: solid color terrain

color transparency

3-class BuGn

EXPORT

HEX

- #e5f5f9
- #99d8c9
- #2ca25f

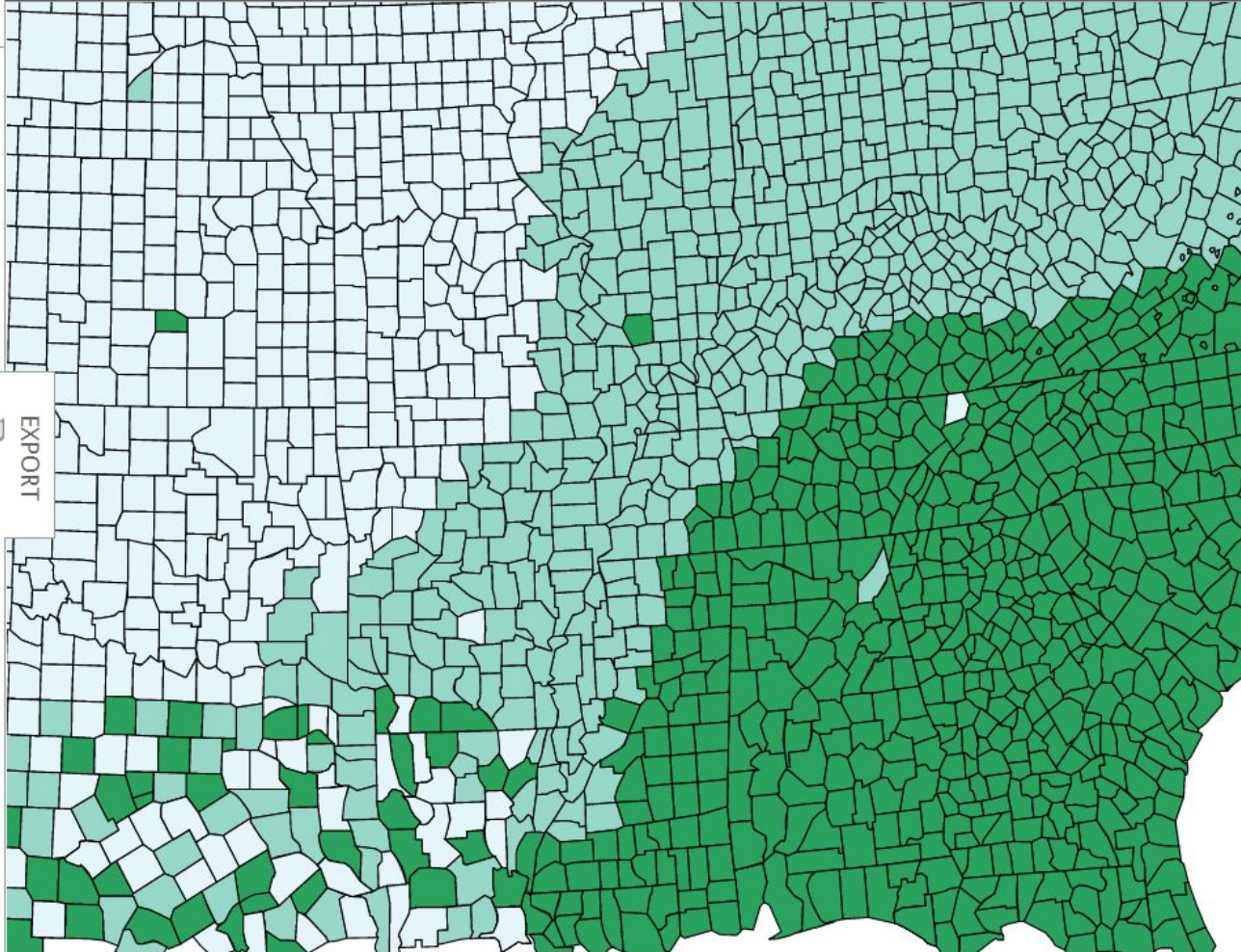


Chart Selection

Questions to ask about your data:

- What research question am I trying to visualize?
- What story am I trying to tell?
- How, and to whom, am I presenting my data?
- How many variables do I need to display?
- Is my data best conveyed as a visual?

Common Chart Types

Distribution: histogram, box, scatter, kernel density, Q-Q

Relationship: scatter, heatmap, radar, column/bar

Temporal: line, column/bar, radar

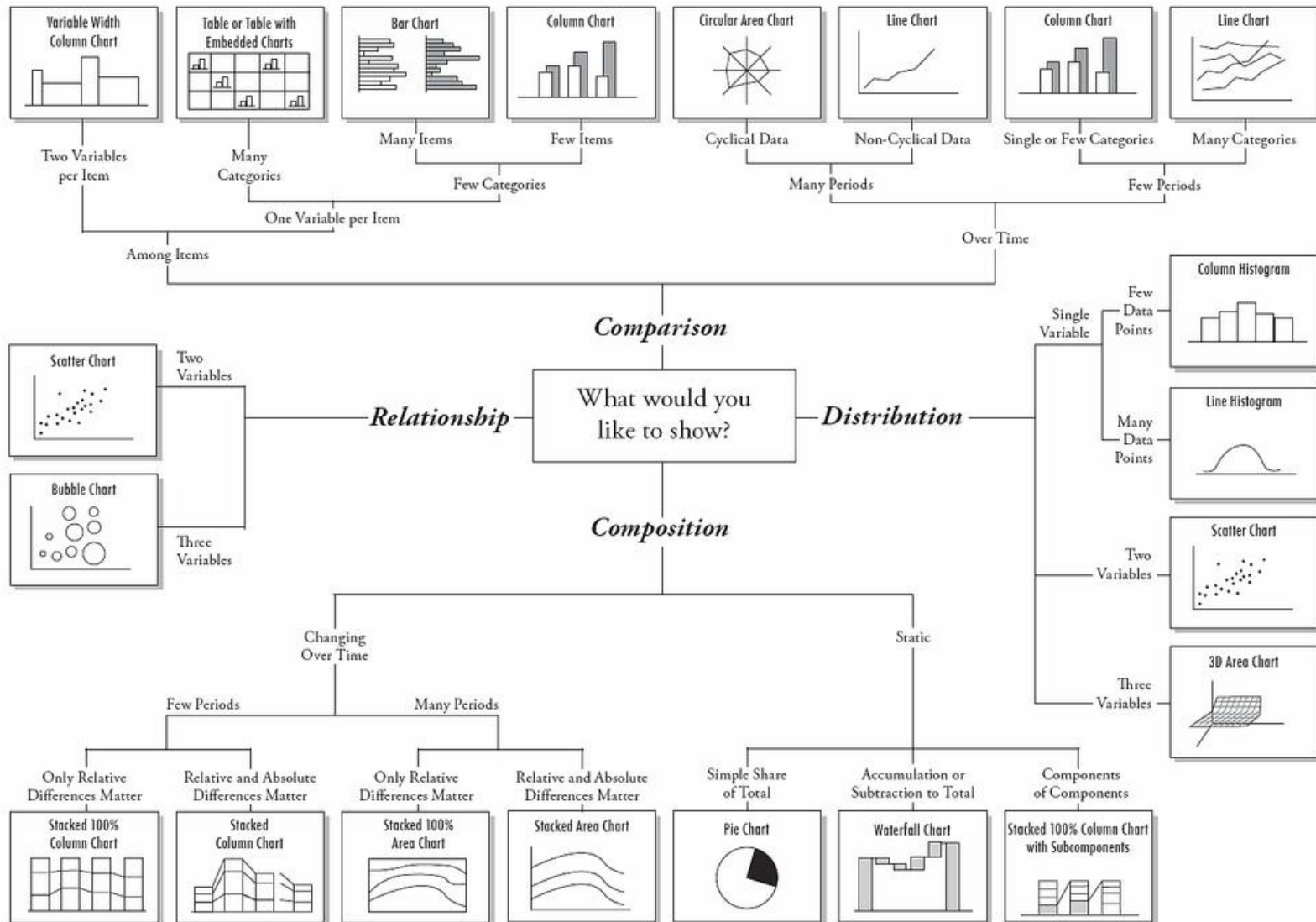
Hierarchical: ring, tree

Network: node-link, alluvial

Spatial: choropleth, dot density

Chart Selection

Chart Suggestions—A Thought-Starter



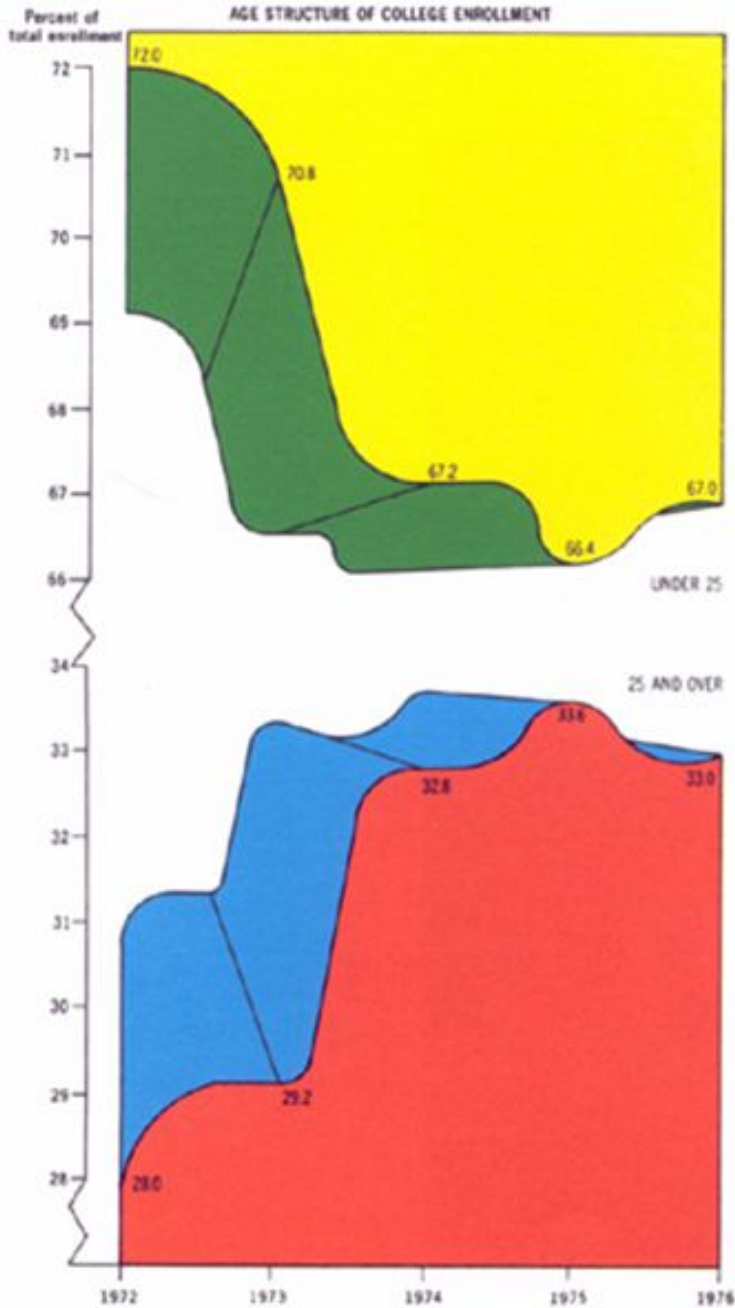
Visualizing Qualitative Data

Table 2

Types of Visual Displays and Purposes

Source: Verdinelli and Scagnoli, 2013

Visual display	Purpose
Boxed display	To highlight a specific narrative considered important and frame it in a box
Decision tree modeling	To describe options, decisions, and actions
Flow chart	To illustrate directional flow and show pathways of different groups
Ladder	To represent the dimensions of the progression of certain phenomenon through time or to show levels or stages
Matrix	To cross two or more dimensions, variables, or concepts of relevance to the topic of interest
Metaphorical visual display	To depict in a metaphorical way the topics or themes found
Modified Venn diagram	To indicate shared or overlapping aspects of a concept, a category, or a process
Network	To depict relationships between themes and subthemes or categories and subcategories
Taxonomy	To classify or organize information



The Data-Ink Ratio

Ink used to represent the data

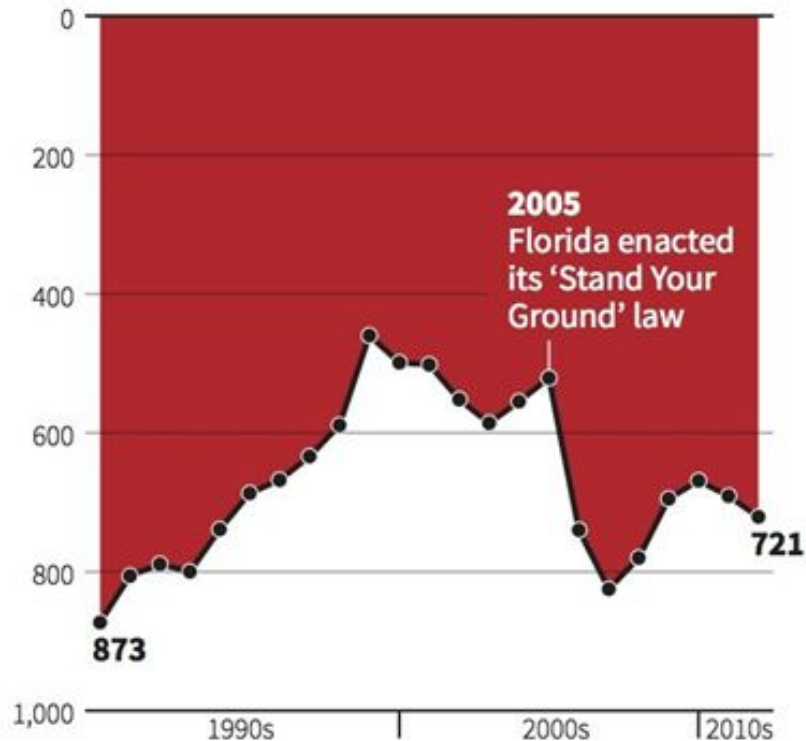
Ink used to print the graphic

Chart Junk: “any element... that does not contribute to clarifying the intended message”

What Not To Do

Gun deaths in Florida

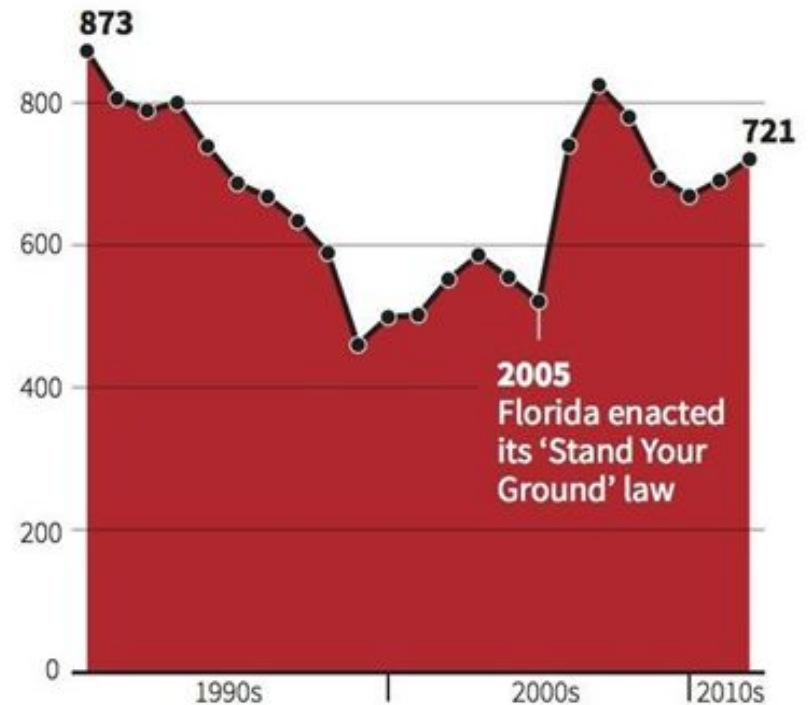
Number of murders committed using firearms



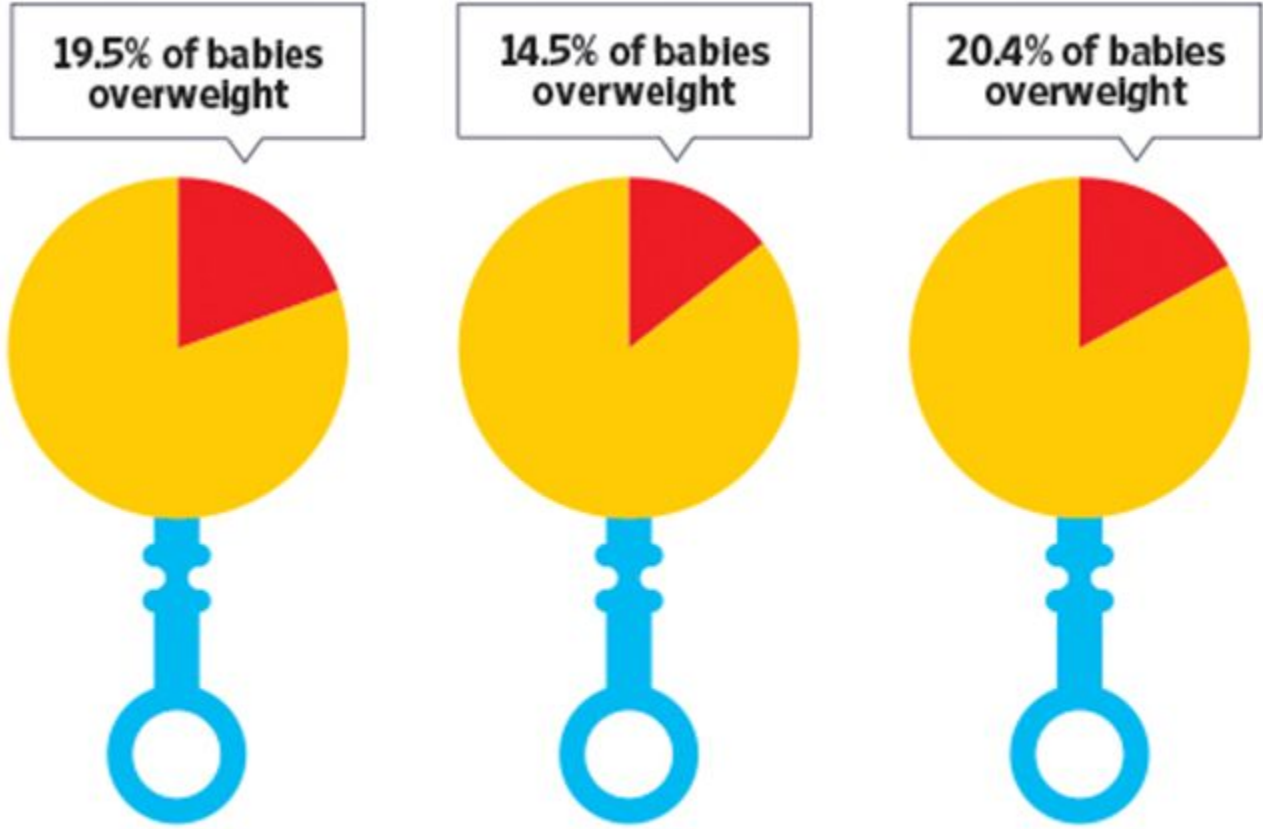
Source: Florida Department of Law Enforcement

Gun deaths in Florida

Number of murders committed using firearms



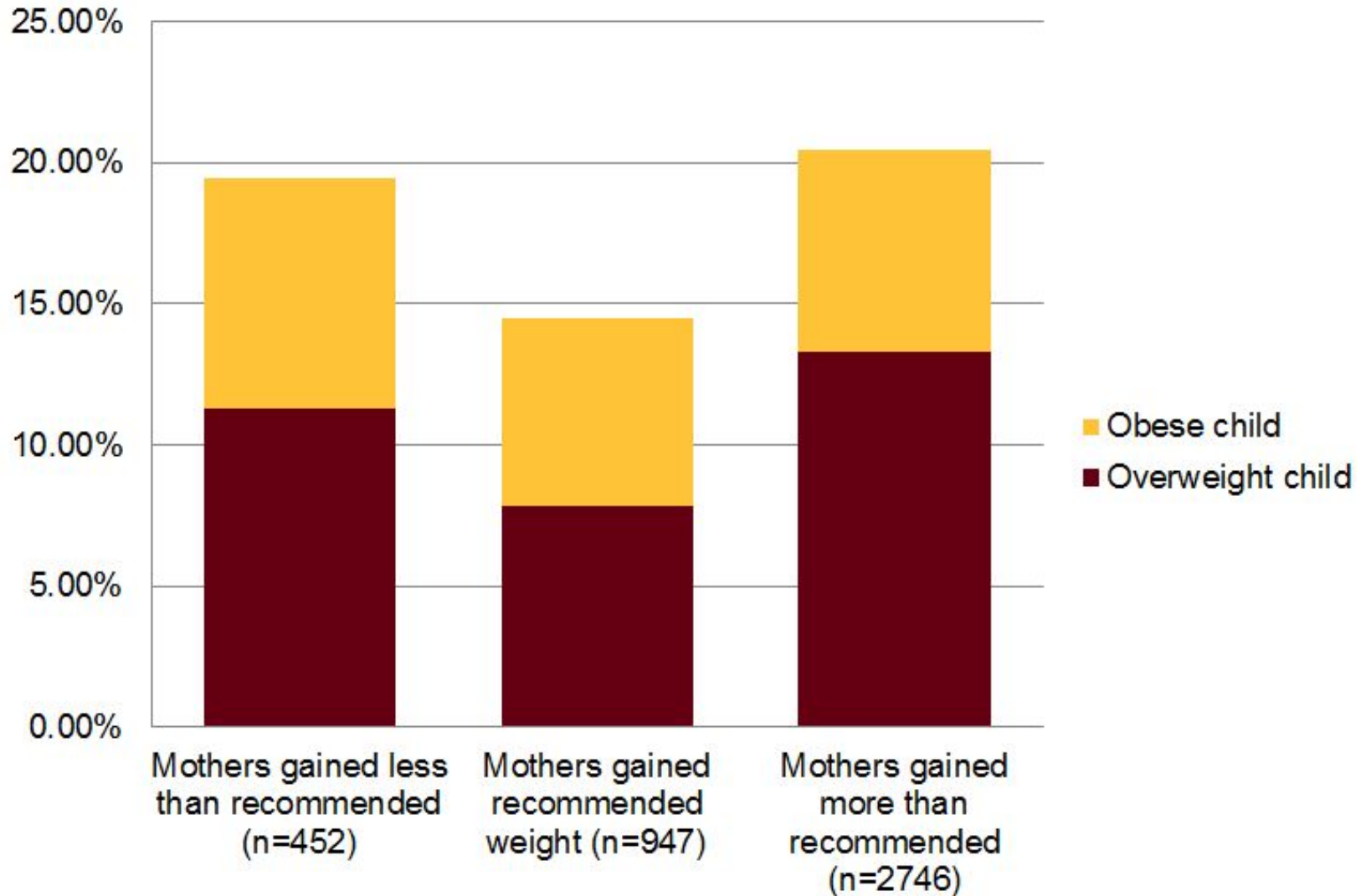
Source: Florida Department of Law Enforcement



Mothers gained less than recommended **Mothers gained recommended weight** **Mothers gained more than recommended**
American Journal of Obstetrics and Gynecology

Goldenberg, D. (2014). Statshot: CitiBike, baby weight, NBA playoffs. The Wall Street Journal. Retrieved from <http://blogs.wsj.com/numbers/statshot-citibike-baby-weight-nba-playoffs-1335/>

Obese and Overweight Children by Maternal Weight Gain



Vizualization Tool Recommendations

Ggplot GUI (Online)

site.shinyserver.dck.gmw.rug.nl/ggplotgui

Tableau (free for students for 1 year, or public is always free)

tableau.com/academic/students

Wordle Word Clouds

wordle.net

Resources

Websites:

- matplotlib examples: <http://matplotlib.org/examples/index.html>
- ggplot2 docs: <http://docs.ggplot2.org/current/>
- <https://www.tapclicks.com/the-ultimate-guide-to-data-visualization/>

Books:

- Mcgreggor, Duncan M. *Mastering matplotlib*. Packt, 2015.
- Wickham, Hadley. *ggplot2: Elegant Graphics for Data Analysis*, Springer, 2016.
- Tufte, Edward. *The Visual Display of Quantitative Information, 2nd ed.* Graphics Press, 2001.

Video:

- Olson, Randy. *Data Visualization Basics with Python*. O'Reilly, 2016.

On Campus:

- LATIS: latisresearch.umn.edu
- Libraries: <https://www.lib.umn.edu/datamanagement>